

**AGENDA**  
**First U.S./China Oil & Gas Industrial Forum**

**Afternoon Day One - November 2, 1998**

**Executive session - 2:00 - 5:30 p.m.**

Senior level government representative discuss policy and projections for oil and gas.

2:00 Opening Remarks and Welcome  
*Minister Bao Xuding, Vice Chairman, State Development Planning Commission*

2:03 Brief Opening Remarks  
*Mr. Robert Kripowicz, Assistant Secretary for Fossil Energy, DOE*  
*Mr. Jan Kalicki, Counselor to the Department of Commerce*

**Topics for Chinese presentation**

2:05 China's Oil and Natural Gas Policy under New Social and Economic Conditions  
*Mr. Xu Dingming, Deputy Director-General, Economic Forecasting Dept. SDPC*

2:35 The Significance and Implications of Oil and Gas Industry Restructuring  
*Ms. Lu Wei, Deputy Director-General, State Council Development Research Center*

3:05 Projections for China and Global Supply and Demand for 2010 and 2020  
*Mr. Zhou Fengqi, Director, Energy Department, Macroeconomic Research Institute, SDPC*

**Break - 10 minutes**

**Topics for U.S. presentation**

3:45 U.S. Energy Policy and Energy Security Strategy (including Caspian Sea developments)  
*Dr. David Jhirad, Deputy Assistant Secretary for International Energy Policy, Trade and Investment, DOE*

4:05 Regional Energy Development & Transportation: the Commercial Dimension  
*Mr. Jan Kalicki, Counselor to the Department of Commerce*

4:25 U.S. Government Roles in Oil and Gas  
*Mr. Robert Kripowicz, Assistant Secretary for Fossil Energy, DOE*

4:45 Projections for U.S. and Global Supply and Demand for 2010 and 2020.  
*Ms. Sandra Waisley, Deputy Assistant Secretary for Natural Gas & Petroleum Technologies, DOE*

Topics for China/U.S. discussion

5:05 Discussion of Forum Concepts

5:30 Adjournment

5:45 Board Buses for Ambassador's Residence

6:30 Embassy Reception Hosted by Ambassador James Sasser  
-Opportunity for government and industry participants to mix informally

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### **Morning Day Two - November 3, 1998**

9:00 Introduction and Welcome by Executive Session Participants  
*Mr. Robert Kripowicz, Assistant Secretary for Fossil Energy*

9:15 Review of Forum concepts and discussion of conduct of and expected outcomes from  
Industry Experts Sessions

**Industry Expert Session - I - Each presentation 10-20 min. followed by 20 minutes of  
discussion *Select executive session participants remain as observers in Experts  
Sessions***

10:15 New Organizational Structure of the Oil and Gas Industry in China  
*Mr. Liu Xianfa, Deputy Director-General, State Administration of Petroleum and  
Chemical Industry.*

10:45 Break - 20 min

11:10 Development Strategy and Targets for Petroleum Enterprises  
*Mr. Bai Zhuosheng, Vice Director of Planning and Design Bureau,  
China National Petroleum Corporation*

12:00 - 1:30 p.m.-Sponsored Lunch\*\*

### **Afternoon Day Two - November 3, 1998**

**Industry Expert Session - II - Each presentation 20 min. followed by 20 minutes of  
discussion**

1:30 Development Strategy for China's State Run Petrochemical Enterprises  
*Mr. Cui Guanglei, Director, Planning Department, SINOPEC*

2:10 Offshore Development Strategy for China's State Run Offshore Oil Corporations  
*Mr. Wei Liucheng, Vice President, CNOOC*

Break - 20 min.

3:10 The Current Situation and Development Strategy for China National Star Petroleum Corp.  
*Mr. Zhou Baixiu, Vice President, China National Star Petroleum Corp.*

3:50 Industry Development Strategy and Target for China United Coalbed Methane Corp.  
*Mr. Sun Maoyuan, Vice President, China United Coalbed Methane Corp.*

4:30 China's Current Petrochemical Market and Future Development Trends  
*Mr. Zhu Yu, President, Sinopec Consulting Co.*

5:30 Adjournment

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### **Morning Day Three - November 4, 1998**

#### **Industry Expert Session - III**

9:00 A) Discussion of Ways to Increase U.S. Industry Participation in China's Oil and Gas Industry

9:00 i) China perspective - *Mr. Zhao Xiuguang, Director of Gas Office, CNOOC - 20 min.*

9:20 ii) U.S. industry perspective - *Mr. Bill Berry - Eurasia Division President, Phillips Petroleum Corp. - 20 min.*

9:40 iii) Discussion - 30min. \*

Break - 20 min.

10:30 B) Discussion of Ways to Increase China's Natural Gas Market

10:50 i) China perspective - *Mr. Miao Chengwu, Director, Planning & Design Institute, CNPC - 20 min.*

11:10 ii) U.S. industry perspective - *Mr. Graydon Laughbaum - Senior Vice President, New Ventures, UNOCAL Corp. - 20 min.*

11:30 iii) Discussion - 30 min.\*

12:00 - 1:30 p.m.- Sponsored Lunch\*\*

### **Afternoon Day Three - November 4, 1998**

### **Industry Expert Session - IV\***

1:30 Agreement on next Forum meeting

Nomination of agenda items for Second Forum

Location, dates, organizational details

3:30 Adjournment

\* Denotes a facilitated discussion or Q&A session.

\*\*Luncheon Sponsored By:

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Phillips Petroleum Company

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